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PARTIAL TERMINATION

INTERSTATE CONVENCE COMMISSION

OF SECURITY INTEREST

This Partial Termination of Security Interest dated as of February 11, 1992, by Citicorp North America, Inc. ("CNA"), formerly known as Citicorp Industrial Credit, Inc. ("CIC").

WHEREAS, North American Car Company ("NACC") and the Penn Central Railroad entered into a Lease of Railroad Equipment (the "Lease") dated as of February 4, 1974 (ICC Recordation Number 7415);

WHEREAS, NACC subsequently sold the units subject to the Lease as described in Exhibit A attached hereto (the "Units") to First National Bank of Chicago in 1976;

WHEREAS, AVF, Inc. as successor to First National Bank of Chicago sold the Units to CIC on June 28, 1983;

WHEREAS, CNA wishes to sell certain Units as described in Exhibit B (the "Equipment") to a third party and desires to do so free and clear of any liens.

NOW, THEREFORE, for \$1.00 and other good and valuable consideration, receipt of which is hereby acknowledged, CNA hereby releases any mortgage, lien or security interest which it may have in the Equipment.

Citicorp North America, Inc

Title:

ate: 2/11/

STATE OF NEW YORK)
COUNTY OF WESTCHESTER)

On this I day of FEBRUARY, 1992, before me personally appeared HARRY VICER TOLL, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of CINCERP NORTH AMERICA, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My Commission Expires:

NICK LIMAR

NOTARY PUBLIC, STATE OF NEW YORK

NO. 4512348

QUALIFIED IN ORANGE COUNTY

COMMISSION EXPIRES SEPTEMBER 30, 12

[Notarial Seal]

EXHIBIT A

Equipment	Bearing North American Running Numbers having the Prefix PC or CR and Numbered:	No. of Units
60 Foot Boxcars	281558 - 281569 281571 - 281583 281584 - 281601 281629 - 281632 281634 - 281635 220257 - 220265	12 13 18 4 2 9
	Subtotal	58
100 Ton Covered Hopper	890736 - 890739 890741 - 890761 890763 - 890796 890799 - 890800	21 34
	Subtotal	61
100 Ton Boxcars 100 Ton Boxcars 100 Ton Boxcars 100 Ton Boxcars	281170 - 281270 220947 - 220953 220955 - 220997 281050 - 281169	101 7 43 120
	Subtotal	271
70 Ton Boxcars	278045 - 278174 Subtotal	130
100 Ton Pressure Differential Covered Hoppers	898000 - 898013 898015 - 898049 898051 - 898059 898061 - 898095 898097 - 898109	14 35 9 34 <u>14</u>
	Subtotal	106
	TOTALS	626

EXHIBIT B

EQUIPMENT DESCRIPTION	<u>QUANTITY</u>	EQUIE	PMENT NUMBERS
EQUIPMENT DESCRIPTION 3,000 cubic foot pressure differential covered hopper railcars manufactured by North American Car Corporation in 1974-1975.	56	CRIX CRIX	1566-1591 1593-1622 2rly numbered 898001-003 898005-006 898010 898015 898018-019 898021-025 898027 898027 898030 898032-033 898039 898041 898045 898047-048 898047-048 898051-053 898056-57
		PC PC PC PC PC PC PC PC PC PC	898061 898063-064 898066 898069 898075-078 898081-082 898085-086 890088-089 898091-092 898094 898098-100 898102 898104-105 898107-109